

UNITED STATES DISTRICT COURT
SOUTHERN DISTRICT OF OHIO
WESTERN DIVISION

DEUTSCHE BANK TRUST COMPANY
AMERICAS,

in its capacity as successor indenture trustee
for certain series of Senior Notes, *et al.*,

Civil Action No. 1:11-cv-358
(Judge Beckwith)

(Magistrate Judge Bowman)

Plaintiffs,

vs.

AMERICAN ELECTRIC POWER, *et al.*,

Defendants.

**NOTICE OF FILING OF EXHIBIT A TO THE SECOND AMENDED COMPLIANT
UNDER SEAL**

Notice is hereby provided that Exhibit A to the Second Amended Complaint will be filed under seal with the Clerk's Office pursuant to the Court's Order dated October 24, 2011.

Dated: October 27, 2011

Respectfully submitted,

/s/ Charles C. Ashdown

Charles C. Ashdown Ohio Bar #0037269

/s/ Richard S. Wayne

Richard S. Wayne Ohio Bar #0022390

/s/ Nicolas D. Wayne

Nicolas D. Wayne Ohio Bar #0083690

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*Counsel for Plaintiffs, Deutsche Bank Trust Company
Americas, et al.*

CERTIFICATE OF SERVICE

I hereby certify that on October 27, 2011, I will electronically file the foregoing with the Clerk of the Court using the CM/ECF system, which will then send a notification of such filing (NEF) to all counsel of record who have appeared in this case. And I hereby certify that in the case of defendants for whom counsel has not yet appeared, a copy of the foregoing will be sent via Federal Express to the defendants at their last known address.

Dated: October 27, 2011

Respectfully submitted,

/s/ Charles C. Ashdown
Charles C. Ashdown Ohio Bar #0037269

